Investing in Vietnam?

Indochina Strategic - Your Key to Success

Indochina Strategic is the advisory arm of Indochina Capital, a market leader in real estate, financial services and capital markets in Vietnam. Our Advisory Team delivers unmatched advisory and financial services with successful and proven strategies. Our management team includes some of the most distinguished professionals in the industry, combined with a highly experienced team of expatriates and locals, we guarantee the desired result for our Clients.

> SIX SENSES CON DAO Sets the benchmark for ecological-conscious design excellence in Vietnam

WHAT WE OFFER



DEVELOPMENT ADVISORY SERVICES



OPERATOR SELECTION SERVICES



DEBT FINANCING SERVICES



TRANSACTION ADVISORY SERVICES



A leading brand in Vietnamese luxury real estate

Established in 1999, Indochina Capital has gained the well-deserved reputation as an innovative leader in Vietnam's rapidly growing real estate and capital markets, and financial services industry.

Indochina Strategic was formed with the purpose of dedicating almost 20 years of unrivalled investment and development experience in Vietnam to help our clients overcome challenges and maximize their investment opportunities.

> The Nam Hai (now Four Seasons Resort The Nam Hai) One of Vietnam's most prestigious and internationally acclaimed resorts

INDOCHINA STRATEGIC SERVICES



DEVELOPMENT **ADVISORY SERVICES**

- Market and financial feasibility study
- Project conceptualizing and positioning
- Highest and best use study
- Strategic business planning services



OPERATOR SELECTION SERVICES

- Operator screening and assessment
- Management Contract review and negotiations
- Rental program packaging



DEBT FINANCING SERVICES

- Feasibility analysis and due diligence
- Negotiation of financing terms and conditions
- Fulfillment of conditions to loan disbursement



TRANSACTION **ADVISORY SERVICES**

- Capital raising
- Valuation and development
- Financial and commercial due diligence
- Review of legal

US CONTACT

Ha Noi

Indochina Plaza Hanoi, Suite 900, 241 Xuan Thuy, Cau Giay District, Ha Noi, Viet Nam T: +84 24 3935 0250 F: +84 24 3935 0251

Da Nang

Indochina Riverside Towers, Floor 8, 74 Bach Dang, Hai Chau District, Da Nang, Viet Nam T: +84 236 3840 850 F: +84 236 3840 851

Ho Chi Minh City

Capital Place, Floor 10, 6 Thai Van Lung, District 1, Ho Chi Minh City, Viet Nam T: +84 28 3910 4855 F: +84 28 3910 4860

www.indochinacapital.com

Email: michael.piro@indochinacapital.com / ha.v.nguyen@indochinacapital.com